

Family Capital Assessment

FINANCIAL	SELF	SPOUSE	BOTH
Equities			
GICs			
RRSPs			
Savings			
Other			
Sub Total Financial			
DISPOSABLE ASSETS	SELF	SPOUSE	BOTH
Cottage			
Residence			
Other Real Estate			
Other			
Sub Total Disposable Assets			
SPECIAL ASSETS	SELF	SPOUSE	BOTH
Antiques			
Collections			
Other			
Sub Total Special Assets			
Total Capital Assets (Add the three sub totals)			

DATE: _____